

पत्र संख्या: २०८२/८३ - ५६

मिति: २०८३/०१/२९

श्री नेपाल स्टक एक्सचेञ्ज लिमिटेड

सिंहदरवार प्लाजा, काठमाडौं

विषय: आ.व. २०८२-८३ को तेस्रो त्रैमासिक प्रतिवेदन प्रकाशन सम्बन्धमा ।

महोदय,

उपरोक्त सम्बन्धमा यस सान्भि इनर्जी लिमिटेडको आ.व.२०८२-८३ को तेस्रो अपरिस्कृत त्रैमासिक प्रतिवेदन यसै पत्रसाथ नत्थी गरी पठाएको व्यहोरा जानकारीको लागि अनुरोध छ । साथै उक्त विवरण २०८३/०१/३० गतेको कारोबार दैनिक पत्रिकामा समेत प्रकाशित गरिने जानकारी गराउँदछौं ।

बोधार्थ,

- १) श्री नेपाल धितोपत्र बोर्ड, खुमलटार, ललितपुर
- २) श्री कम्पनी रजिष्ट्रारको कार्यालय, त्रिपुरेश्वर, काठमाडौं ।
- ३) श्री नेपाल एसबिआई मर्चेन्ट बैकिङ्ग लिमिटेड, कमलादी, काठमाडौं ।
- ४) श्री विद्युत नियमन आयोग, सानो गौचरण, काठमाडौं ।
- ५) श्री सिडिएस एण्ड क्लियरिङ्ग लिमिटेड, पुतलीसडक, काठमाडौं ।

SANVI Energy Ltd

कम्पनी सचिव

सान्भि इनर्जी लिमिटेड

## UNAUDITED STATEMENT OF FINANCIAL POSITION

As on 30th Chaitra 2082, 3rd Quarter FY 2082/83

Particulars	FY 2082/83 3rd Quarter Ending	FY 2082/83 2nd Quarter Ending	FY 2081/82 3rd Quarter Ending
<b>Assets</b>			
<b>Non Current Assets</b>			
Property, plant and equipment	1,161,853	763,304	-
Right of use assets	-	-	-
Intangible assets	2,575,733,268	2,454,943,232	1,168,586,082
Intangible assets under development	-	-	1,192,767,343
Investment	-	-	-
Other investments	-	-	-
Other non-current assets	-	-	-
<b>Total Non Current Assets</b>	<b>2,576,895,121</b>	<b>2,455,706,536</b>	<b>2,361,353,425</b>
<b>Current Assets</b>			
Trade receivables	-	-	12,591,907
Cash and cash equivalents	84,375,196	66,477,434	108,610,803
Other financial assets	84,176,009	135,725,556	401,775,804
Current tax assets (net)	-	-	-
<b>Total Current Assets</b>	<b>168,551,205</b>	<b>202,202,990</b>	<b>522,978,514</b>
<b>Total Assets</b>	<b>2,745,446,326</b>	<b>2,657,909,526</b>	<b>2,884,331,939</b>
<b>Equity &amp; Liabilities</b>			
<b>Equity</b>			
Equity Share Capital	880,000,000	880,000,000	501,000,000
Advance Share Capital	-	-	-
Reserve & Surplus	66,468,209	78,280,485	112,643,679
<b>Total Equity</b>	<b>946,468,209</b>	<b>958,280,485</b>	<b>613,643,679</b>
<b>Liabilities</b>			
<b>Non-Current Liabilities</b>			
Non-Current Borrowings	1,556,843,508	1,561,243,508	1,667,564,968
Deferred tax liabilities (net)	-	-	-
Other non-current liabilities	-	-	-
<b>Total Non-Current Liabilities</b>	<b>1,556,843,508</b>	<b>1,561,243,508</b>	<b>1,667,564,968</b>
<b>Current Liabilities</b>			
Current Borrowings	200,982,283	105,400,000	367,000,000
Other financial liabilities	-	-	-
Other current liabilities	41,152,326	32,985,533	236,123,292
Current tax Liabilities (net)	-	-	-
Provisions	-	-	-
<b>Total Current Liabilities</b>	<b>242,134,609</b>	<b>138,385,533</b>	<b>603,123,292</b>
<b>Total Liabilities</b>	<b>1,798,978,117</b>	<b>1,699,629,041</b>	<b>2,270,688,260</b>
<b>Total Equity and Liabilities</b>	<b>2,745,446,326</b>	<b>2,657,909,526</b>	<b>2,884,331,939</b>

## UNAUDITED STATEMENT OF PROFIT OR LOSS AND COMPREHENSIVE INCOME

For the period ending 30th Chaitra 2082, 3rd Quarter FY 2082/83

Particulars	FY 2082/83 3rd Quarter Ending	FY 2082/83 2nd Quarter Ending	FY 2081/82 3rd Quarter Ending
Revenue from Operations	104,973,781	104,973,781	145,470,467
Net Construction Revenue (As per IFRIC 12)	11,617,017	-	-
Cost of sales	(4,415,053)	(4,136,148)	(3,153,171)
<b>Gross Profit</b>	<b>112,175,745</b>	<b>100,837,633</b>	<b>142,317,296</b>
Other Income	51,720,000	20,000	-
Administrative Expenses	(46,071,636)	(30,740,438)	(22,073,906)
Depreciation and Amortisation Expense	(79,574,680)	(50,220,443)	(39,747,826)
<b>Profit from Operation</b>	<b>38,249,429</b>	<b>19,896,752</b>	<b>80,495,564</b>
Finance Income	-	-	-
Finance Costs	(94,329,373)	(64,164,420)	(68,212,143)
<b>Profit before tax</b>	<b>(56,079,944)</b>	<b>(44,267,668)</b>	<b>12,283,421</b>
Current Tax	-	-	-
Deferred Tax	-	-	-
<b>Profit/(Loss) For the Period</b>	<b>(56,079,944)</b>	<b>(44,267,668)</b>	<b>12,283,421</b>
<b>Other Comprehensive Income</b>			
Items that will not be reclassified to profit or loss	-	-	-
(a) Remeasurement of defined benefit plans	-	-	-
(b) Equity instruments classified at FVTOCI	-	-	-
Income Tax Relating to Above Items	-	-	-
<b>Other Comprehensive Income (net of tax)</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Comprehensive Income for the year</b>	<b>(56,079,944)</b>	<b>(44,267,668)</b>	<b>12,283,421</b>

  

Ratios	FY 2082/83 2nd Quarter Ending	FY 2082/83 1st Quarter Ending	FY 2081/82 2nd Quarter Ending
Earnings per share	(6.37)	(5.03)	2.45
Diluted Earning per share	(6.37)	(5.03)	2.45

### Notes:

- The above mentioned figures are subject to change during statutory audit of the books of accounts.
- Previous period figures have been reclassified / adjusted wherever considered necessary.

## THIRD QUARTER DISCLOSURE AS OF 30TH CHAITRA 2082 (13th APR 2026) AS PER SECURITIES REGISTRATION AND ISSUANCE REGULATION, 2073 Annexure-14 (Related to Sub regulation 1 of regulation 26)

### 1. Financial Statements

The unaudited financial statements for the third quarter and the financial ratios have been published along with this report.

#### Important Financial Ratios:

Key Financial Ratios	This Quarter End	Previous Quarter End
Earning Per Share	(6.37)	(5.03)
Current Ratio	0.70	1.46
Net Worth Per Share	107.55	108.90
Market Value Per Share	753.90	825
PE Ratio (Times)	(118.30)	(164)

### 2. Management's Analysis

Following 19th Ashoj 2082, both projects of the Company have remained shut down and are currently undergoing repair and reconstruction. As a result, no electricity has been generated during the current quarter, and the revenue from electricity remains the same as reported in the previous quarter.

### 3. Legal Proceedings

There has been no any pending litigations and dispute by and against the company during the said period. There have been no any known disputes, litigations, offences and breach of applicable laws by and against the promoter and directors of the company.

### 4. Analysis of Shares Transaction

Sanvi Energy Ltd. was listed for trading on NEPSE from 4th Shrawan, 2082 (Fiscal Year 2082/83), after the listing dates Sanvi Energy Ltd. and its management are neutral towards the share price and transactions as the price and transactions are determined by the market participants. The company remains committed towards providing the notices and information to investors and stakeholders. The major highlights of share transactions during the 3rd quarter of FY 2082-83 are as follows:

Maximum Share Price (NPR)	1060.00
Minimum Share Price (NPR)	667.30
Last Traded Price (30th Chaitra 2082)	753.90
Total Traded Shares	4,172,585
Total Traded Days	53

### 5. Problems and Challenges

#### Internal

Retention of skilled human resources.  
To maintain operational efficiency on Power plant operation.

#### External

The fluctuating rate of interest charged by banks and financial institutions poses a significant challenge for long-term infrastructure projects such as hydropower developments.  
Due to cloud burst and incessant rainfall in Eastern Nepal, including the Ilam district, severe flooding occurred in the Jogmai Khola causing damage to major structures of the Jogmai Khola Small Hydroelectric Project (7.6 MW) and the Jogmai Cascade Hydropower Project (5.2 MW). As a result, both plants have remained shut down since Ashwin 19, 2082. The Company has already initiated reconstruction works for the damaged structures of both the Jogmai Khola Small Hydroelectric Project and the Jogmai Cascade Hydropower Project (5.2 MW). However, the reconstruction works are still ongoing. As of the current date, the previously reported preliminary estimated property loss for both projects has been revised from NPR 455,858,193/- to NPR 401,943,858/- . In addition, the expected revenue loss has been estimated at NPR 181,868,192, based on the contract energy of 26,913,847 kWh for the period from 19th Ashwin 2082 to 20th Chaitra 2082. This estimate is calculated considering 80% of the contract energy, using previous years' data as a reference.

These cost estimates are provisional and are subject to change upon completion of the final assessment. The Company has already reported the incident with the respective insurance company and the process for claim has already initiated. Till the end of third quarter, the Company has received NPR. 15,000,000/- for Jogmai Khola Small Hydroelectric Project and NPR. 35,000,000/- for Jogmai Cascade Hydropower Project as provisional insurance claim. The same has been shown as Other Income in the above financial statements. Once the losses are accurately calculated and reconstruction work is completed, the impact of the losses will be provided to the Service Concession Arrangements - Intangible Assets.

Despite these challenges, the Company and its management team remain fully committed and capable of addressing, mitigating, and overcoming any operational difficulties that may arise in the future.

### 6. Corporate Governance

The Board of Directors and Management team are committed for strengthening good corporate governance within the company.

### 7. Declaration

I, the Managing Director of this Company, take the responsibility of accuracy of the information and details mentioned in this report for the period up to third quarter of FY 2082/83, hereby declare that the information and details provided in this Report are true, based on facts, and complete to the best of my knowledge and that information necessary for taking informed decision by the investors are not concealed.