Sanvi Energy Ltd.

Ltd. Regd. No.: 237929/76/077
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पत्र संख्या: २०८३/८४ - ४१.

मिति: २०८३/०७/२९

श्री नेपाल स्टक एक्सचेञ्ज लिमिटेड

सिंहदरबार प्लाजा, काठमाडौं

विषय: आ.व. २०८३-८४ को प्रथम त्रैमासिक प्रतिवेदन प्रकाशन सम्बन्धमा ।

महोदय,

उपरोक्त सम्बन्धमा यस सान्भि इनर्जी लिमिटेडको आ.व.२०८३-८४ को प्रथम अपरिस्कृत त्रैमासिक प्रतिवेदन यसै पत्रसाथ नत्थी गरी पठाएको व्यहोरा जानकारीको लागि अनुरोध छ । साथै उक्त विवरण २०८३/०७/३० गतेको कारोबार दैनिक पत्रिकामा समेत प्रकाशित गरिने जानकारी गराउँदछौं ।

बोधार्थ,

१) श्री नेपाल धितोपत्र बोर्ड, खुमलटार, ललितपुर

२) श्री कम्पनी रजिष्ट्रारको कार्यालय, त्रिपुरेश्वर, काठमाडौं ।

३) श्री नेपाल एसबिआई मर्चेन्ट बैंकिङ्ग लिमिटेड, कमलादी, काठमाडौं ।

४) श्री विद्युत नियमन आयोग, सानो गौचरण ,काठमाडौं ।

५) श्री सिडिएस एण्ड क्लियरिङ्ग लिमिटेड, पुतलीसडक, काठमाडौं ।

SANVIEnergy Ltd.

कम्पनी सचिव

सान्भि इनर्जी लिमिटेड

SANVI€Nergy

Sanvi Energy Limited

Lazimpat-2, Kathmandu, Nepal
Tel: 977-01-4515513, Mail: energysanvi513@gmail.com

UNAUDITED STATEMENT OF FINANCIAL POSITION

As on 31st Ashwin 2083, 1st Quarter FY 2083/84

Particulars	FY 2083/84 1st Quarter Ending	FY 2082/83 4th Quarter Ending	FY 2082/83 1st Quarter Ending
Assets			
Non Current Assets			
Property, plant and equipment	1,570,608	1,542,685	-
Right of use assets	-	-	-
Intangible assets	2,608,762,220	2,624,336,289	2,477,718,647
Intangible assets under development	-	-	-
Investment	-	-	-
Other investments	-	-	-
Other non-current assets	-	-	-
Total Non Current Assets	**2,610,332,828**	**2,625,878,974**	**2,477,718,647**
Current Assets			
Trade receivables	84,228,688	20,531,375	67,756,898
Cash and cash equivalents	44,912,825	34,912,173	65,062,418
Other financial assets	119,394,541	94,470,643	148,108,502
Current tax assets (net)	-	-	-
Total Current Assets	**248,536,054**	**149,914,191**	**280,927,818**
Total Assets	**2,858,868,882**	**2,775,793,165**	**2,758,646,465**
Equity & Liabilities			
Equity			
Equity Share Capital	880,000,000	880,000,000	880,000,000
Advance Share Capital	-	-	-
Reserve & Surplus	102,400,567	54,640,893	160,930,281
Total Equity	**982,400,567**	**934,640,893**	**1,040,930,281**
Liabilities			
Non-Current Liabilities			
Non-Current Borrowings	1,529,143,508	1,555,143,508	1,519,243,508
Deferred tax liabilities (net)	-	-	-
Other non-current liabilities	-	-	-
Total Non-Current Liabilities	**1,529,143,508**	**1,555,143,508**	**1,519,243,508**
Current Liabilities			
Current Borrowings	311,078,059	178,078,059	169,400,000
Other financial liabilities	-	-	
Other current liabilities	36,246,748	107,930,705	29,072,676
Current tax Liabilities (net)	-	-	-
Provisions	-	-	-
Total Current Liabilities	**347,324,807**	**286,008,764**	**198,472,676**
Total Liabilities	**1,876,468,315**	**1,841,152,272**	**1,717,716,184**
Total Equity and Liabilities	**2,858,868,882**	**2,775,793,165**	**2,758,646,465**

UNAUDITED STATEMENT OF PROFIT OR LOSS AND COMPREHENSIVE INCOME

For the period ending 31st Ashwin 2083, 1st Quarter FY 2083/84

Particulars	FY 2083/84 1st Quarter Ending	FY 2082/83 4th Quarter Ending	FY 2082/83 1st Quarter Ending
Revenue from Operations	123,983,430	125,505,149	110,746,432
Net Construction Revenue (As per IFRIC 12)	705,290	17,855,901	-
Cost of sales	(2,492,104)	(4,825,679)	(2,232,532)
Gross Profit	**122,196,616**	**138,535,371**	**108,513,900**
Other Income	100,000	79,059,988	-
Administrative Expenses	(11,196,135)	(51,108,031)	(11,553,724)
Depreciation and Amortisation Expense	(26,248,442)	(108,787,372)	(24,765,351)
Profit from Operation	**84,852,039**	**57,699,956**	**72,194,825**
Finance Income	-		
Finance Costs	(32,405,112)	(125,607,216)	(34,071,732)
Profit before Staff Bonus and Tax	52,446,927	(67,907,260)	38,123,093
Staff Bonus	(1,048,939)	-	-
Provision for CSR	(524,469)	-	-
Profit before tax	**50,873,519**	**(67,907,260)**	**38,123,093**
Current Tax	-	-	-
Deferred Tax	-	-	-
Profit/(Loss) For the Period	**50,873,519**	**(67,907,260)**	**38,123,093**
Other Comprehensive Income			
Items that will not be reclassified to profit or loss	-	-	-
(a) Remeasurement of defined benefit plans	-	-	-
(b) Equity instruments classified at FVTOCI	-	-	-
Income Tax Relating to Above Items	-	-	-
Other Comprehensive Income (net of tax)	-	-	-
Total Comprehensive Income for the year	**50,873,519**	**(67,907,260)**	**38,123,093**

Ratios	FY 2083/84 1st Quarter Ending	FY 2082/83 4th Quarter Ending	FY 2082/83 1st Quarter Ending
Earnings per share (Annualized)	23.12	(7.72)	17.33
Diluted Earning per share (Annualized)	23.12	(7.72)	17.33

Notes:

1. The above mentioned figures are subject to change during statutory audit of the books of accounts.
2. Previous period figures have been reclassified / adjusted wherever considered necessary.

FIRST QUARTER DISCLOSURE AS OF 31ST ASHWIN 2083 (17th OCTOBER 2026) AS PER SECURITIES REGISTRATION AND ISSUANCE REGULATION, 2073

Annexure-14 (Related to Sub regulation 1 of regulation 26)

1. **Financial Statements**

The unaudited financial statements for the first quarter and the financial ratios have been published along with this report.

Important Financial Ratios:

Key Financial Ratios	This Quarter End	Previous Quarter End
Earing Per Share (Annualized)	23.12	(7.72)
Current Ratio	0.72	0.52
Net Worth Per Share	111.64	106.21
Market Value Per Share	487.00	565.00
PE Ratio (Times)	21.06	(73.19)

2. **Management's Analysis**

Following the flood disaster that occurred on 19th Ashoj 2082, both projects of the Company remained completely shut down due to severe damage to major project structures and facilities. Consequently, the Company initiated extensive repair and reconstruction works to restore the projects. After significant reconstruction efforts, the Company successfully resumed commercial operation of the Jogmai Khola Small Hydroelectric Project (7.6 MW) from 29th Jestha 2083 and the Jogmai Cascade Hydropower Project (5.2 MW) from 24th Ashad 2083. However, protection works, camping facilities, and other remaining repair and reconstruction activities are still ongoing.

3. **Legal Proceedings**

There has been no any pending litigations and dispute by and against the company during the said period. There have been no any known disputes, litigations, offences and breach of applicable laws by and against the promoter and directors of the company.

4. **Analysis of Shares Transaction**

Energy Ltd. was listed for trading on NEPSE from 4th Shrawan, 2082 (Fiscal Year 2082/83), after the listing dates Sanvi Energy Ltd. and its management are neutral towards the share price and transactions as the price and transactions are determined by the market participants. The company remains committed towards providing the notices and information to investors and stakeholders. The major highlights of share transactions during the 1st quarter of FY 2083-84 are as follows:

Maximum Share Price (NPR)	665.70
Minimum Share Price (NPR)	470.30
Last Traded Price (31st Ashwin 2083)	487.00
Total Traded Shares	6,92,039
Total Traded Days	61

5. **Problems and Challenges**

Internal

Retention of skilled human resources.

To maintain operational efficiency on Power plant operation.

External

The fluctuating rate of interest charged by banks and financial institutions poses a significant challenge for long-term infrastructure projects such as hydropower developments.

Due to a cloudburst and incessant rainfall in Eastern Nepal, including the Ilam District, severe flooding occurred in the Jogmai Khola River, causing substantial damage to major structures of the Jogmai Khola Small Hydroelectric Project (7.6 MW) and the Jogmai Cascade Hydropower Project (5.2 MW). As a result, both projects remained shut down from 19th Ashwin 2082.

The Company immediately initiated reconstruction and rehabilitation works for the damaged structures. Following extensive repair and reconstruction efforts, the Company successfully resumed commercial operation of the Jogmai Khola Small Hydroelectric Project (7.6 MW) from 29th Jestha 2083 and the Jogmai Cascade Hydropower Project (5.2 MW) from 24th Ashad 2083. However, protection works, camping facilities, and other remaining repair and reconstruction activities are still in progress. The Company has already notified the respective insurance company regarding the incident, and the claim settlement process is underway. Up to the end of the third quarter, the Company has received the following claim advances from the insurance company:

- **Jogmai Khola Small Hydroelectric Project (7.6 MW)**
  - o NPR 15,000,000 for Property Loss Claim
  - o NPR 42,000,000 for Loss of Profit (LoP) Claim
- **Jogmai Cascade Hydropower Project (5.2 MW)**
  - o NPR 35,000,000 for Property Loss Claim
  - o NPR 35,000,000 for Loss of Profit (LoP) Claim

Of the total claim proceeds received, NPR 77,000,000 has been recognized as Other Income of FY 2082-83, while NPR 50,000,000 has been deducted from Intangible Assets (Property, Plant and Equipment) of FY 2082-83 in the accompanying financial statements. Upon completion of the reconstruction works and final determination of the actual losses, any remaining adjustments will be appropriately reflected in the value of the Intangible Assets.

Despite these challenges, the Company and its management team remain fully committed and capable of addressing, mitigating, and overcoming any operational difficulties that may arise in the future.

6. **Corporate Governance**

The Board of Directors and Management team are committed for strengthening good corporate governance within the company.

7. **Declaration**

I, the Managing Director of this Company, take the responsibility of accuracy of the information and details mentioned in this report for the period up to first quarter of FY 2083/84, hereby declare that the information and details provided in this Report are true, based on facts, and complete to the best of my knowledge and that information necessary for taking informed decision by the investors are not concealed.